

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 5, 2001

LECTEC CORPORATION  
(Exact name of registrant as specified in its charter)

Minnesota  
(State or other  
jurisdiction of  
incorporation)

0-16159  
(Commission file  
number)

41-1301878  
(I.R.S. Employer  
Identification No.)

10701 Red Circle Drive, Minnetonka, Minnesota 55343  
(Address of principal executive offices)

Registrant's telephone number, including area code: (952) 933-2291

Item 7. Financial Statements and Exhibits.  
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(c) Exhibits

Exhibit	Description of Exhibit
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99	Press release dated September 19, 2001
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Item 8. Change in Fiscal Year.  
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On September 5, 2001, the Registrant's Board of Directors approved a change in the Registrant's fiscal year end from June 30 to December 31. The change is effective immediately. The Registrant will file an Annual Report on Form 10-K for the fiscal year ended June 30, 2001 and will file a Transition Report on Form 10-K for the six months ended December 31, 2001.

For additional information, see the press release included as Exhibit 99 hereto.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 19, 2001

LECTEC CORPORATION

By: /s/ Douglas J. Nesbit  
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Its: Chief Financial Officer  
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EXHIBIT INDEX

<i>Exhibit</i> -----	<i>Description of Exhibit</i> -----
99	Press release dated September 19, 2001

Contact: Rodney A. Young, CEO or Douglas J. Nesbit, CFO (952-933-2291)

*LECTEC CORPORATION REPORTS CHANGE OF FISCAL YEAR END*

*ANTICIPATES MORE EFFICIENT OPERATIONS WITH CALENDAR YEAR END*

*SEPTEMBER 19, 2001 - MINNETONKA, MN - LECTEC CORPORATION (NASDAQ: LECT) announced that its Board of Directors has approved a change in its fiscal year end from June 30 to December 31 effective September 5, 2001. The Company will file a report on Form 10K for the transition period of the six months ending December 31, 2001.*

*"Valuable business and cost efficiencies can be gained from the move to a calendar year end. This year end change will allow the company to more effectively align financial and informational needs with the natural cycle of our reinvented organization" Douglas Nesbit, Chief Financial Officer stated. In addition, the date of the annual shareholders meeting will be moved from November of 2001 to May 16, 2002.*

*LecTec is a health care and consumer products company that develops, manufactures and markets products based on its advanced skin interface technologies. Primary products include a complete line of over-the-counter therapeutic patches.*

*This press release contains forward-looking statements that may include statements regarding intent, belief or current expectations of the company and its management. These forward-looking statements are not guarantees of future performance and involve a number of risks and uncertainties that may cause the company's actual results to differ materially from the results discussed in these statements. Factors that might cause such differences include, but are not limited to, buying patterns of major customers, competitive forces including new products or pricing pressures, costs associated with and acceptance of the company's TheraPatch brand strategy, impact of interruptions to production, dependence on key personnel, need for regulatory approvals, the ability to satisfy funding requirements for operating needs, expansion or capital expenditures and other risks and uncertainties detailed from time to time in the company's filings with the Securities and Exchange Commission.*

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