

Street Address 1

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000805928	LecTec Corp	Total Control
Name of Issuer		• Corporation
AxoGen, Inc.	LECTEC CORP /MN/	C Limited Partnership
Jurisdiction of		C Limited Liability Company
Incorporation/Organization		General Partnership
MINNESOTA		C Business Trust
Year of Incorporation/Organiz	zation	C Other
• Over Five Years Ago		
Within Last Five Years (Specify Year)		
C Yet to Be Formed		
2. Principal Place of	Business and Contact Ir	nformation
Name of Issuer		
AxoGen, Inc.		
Street Address 1	Street Address	2
1407 S. KINGS HIGHWAY		
City	State/Province/Country ZIP/Post	tal Code Phone No. of Issuer
TEXARKANA	TEXAS 75501	(903) 280-8454
3. Related Persons		
Last Name	First Name	Middle Name
Zaderej	Karen	
Street Address 1	Street Address	2
13859 Progress Blvd.	Suite 100	
City	State/Province/Country	ZIP/Postal Code
Alachua	FLORIDA	32615
Relationship:	xecutive Officer Director	Promoter
		11011001
Clarification of Response (if Nece	essary)	
Last Name	First Name	Middle Name
Freitag	Gregory	G.

Street Address 2

13859 Progress Blvd.		Suite 100		
City	State/Province/	Country	ZIP/Postal Code	
Alachua	FLORIDA		32615	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respons	se (if Necessary)			
Last Name	First Name		Middle Name	
Engels	John	Street Address 2	P.	
Street Address 1		Street Address 2 Suite 100		
13859 Progress Blvd. City	State/Province/		ZIP/Postal Code	
Alachua	FLORIDA	Country	32615	
Macria	TEORIE		32013	
Relationship:	Executive Officer	☐ Director	Promoter	
Clarification of Respons	se (if Necessary)		<u> </u>	
The second of the spons	e (ii i vecessury)			
Last Name	First Name		Middle Name	
Hedger	Brad			
Street Address 1		Street Address 2		
13859 Progress Blvd.		Suite 100		
City	State/Province/	Country	ZIP/Postal Code	
Alachua	FLORIDA		32615	
			<u> </u>	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respons	se (if Necessary)			
Last Name	First Name		Middle Name	
Friedman	Mark		1	
Street Address 1		Street Address 2		
13859 Progress Blvd.		Suite 100		
City	State/Province/	Country	ZIP/Postal Code	
Alachua	FLORIDA		32615	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Respons	se (if Necessary)			
T. AN	TU - 27		Man N	
Last Name	First Name		Middle Name	
Hansen	David		_	

Street Address 1			Street Address	2	
13859 Progress Bl	vd.		Suite 100		
City		State/Provinc	e/Country	ZIP/Postal Code	
Alachua		FLORIDA		32615	
Relationship:	V	Executive Officer	☐ Director	Promoter	
	(10 N)				
Clarification of Resp	onse (if Ne	cessary)			
Last Name		First Name		Middle Name	
Grooms		Jamie		M.	
Street Address 1			Street Address	2	
13859 Progress Bl	vd.		Suite 100		
City		State/Provinc	e/Country	ZIP/Postal Code	
Alachua		FLORIDA		32615	
Relationship:		Executive Officer	☑ Director	Promoter	
Clarification of Resp	onse (if Ne	cessary)		16	
or resp					
Last Name		TC A N. I		MC J.JI. N	
		First Name		Middle Name	
Gold		Mark	G	<u> </u>	
Street Address 1			Street Address	2	
13859 Progress Bl	vd.		Suite 100		
City		State/Provinc	e/Country	ZIP/Postal Code	
Alachua		FLORIDA		32615	
				I no see	
Relationship:		Executive Officer	Director	Promoter	
Clarification of Resp	onse (if Ne	cessary)			
Last Name		First Name		Middle Name	
Harper		John			
Street Address 1			Street Address	2	
13859 Progress Bl	vd		Suite 100		
	·vu.	State/Duovine		ZIP/Postal Code	
City		State/Provinc	e/Country		
Alachua		FLORIDA		32615	
Relationship:		Executive Officer	✓ Director	Promoter	
			Director	1 Tomotti	
Clarification of Resp	onse (if Ne	cessary)			
Last Name		First Name		Middle Name	

Mandato	Joe	
Street Address 1	Street Address	2
13859 Progress Blvd.	Suite 100	
City	State/Province/Country	ZIP/Postal Code
Alachua	FLORIDA	32615
Relationship:	ntive Officer Director	Promoter Promoter
Clarification of Response (if Necessar	ry)	
Last Name	First Name	Middle Name
Rudelius	Robert	J.
Street Address 1	Street Address	2
13859 Progress Blvd.	Suite 100	
City	State/Province/Country	ZIP/Postal Code
Alachua	FLORIDA	32615
Relationship:	tive Officer Director	Promoter
Clarification of Dogmongs (if Nossesse)		
Clarification of Response (if Necessar	(1)	
4. Industry Group		
C Agriculture	Health Care © Biotechnology	C Retailing
Banking & Financial Services	C Health Insurance	C Restaurants
C Commercial Banking	C Hospitals & Physicians	Technology
C Insurance	C Pharmaceuticals	Computers
C Investing	6 Other Health Care	•
C Investment Banking		C Telecommunications
C Pooled Investment Fund		Other Technology
Other Banking & Financial		Travel
C Services	C Manufacturing	C Airlines & Airports
C Business Services	Real Estate	C Lodging & Conventions
Energy	C Commercial	C Tourism & Travel Services
C Coal Mining	C Construction	O Other Travel
C Electric Utilities	C REITS & Finance	O Other
C Energy Conservation	C Residential C Other Real Estate	
C Environmental Services	Omer Real Estate	
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range		
moremut Mange	Agarogata Not	Asset Value Range
C No Revenues	7440	Asset Value Range
No Revenues S1 - \$1 000 000	C No Agg	gregate Net Asset Value
No Revenues \$1 - \$1,000,000 \$1,000,001 - \$5,000,000	C No Age C \$1 - \$5	-

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C Over \$100,000,000 C Decline to Disclose C Not Applicable 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rate \$84(b)(1)(1)(a)	0	\$5,000,001 - \$25,000,000 \$25,000,001 - \$100,000,000	\$25,000,001 - \$50,000,000
C Decline to Disclose C Not Applicable 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rate 504 (b)(1) (not (t), (ii)	2010000		
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rate So4(b)(1) (not (i), (ii)			14
6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii)	7020		
Rule 504(b)(1) (not (i), (ii)			••
Rule 504(b)(1) (not (i), (ii)	6 1	Endaral Evamption/s	a) and Evaluaion(a) Claimed (aslest all that
Rule 504(b)(1) (not (i), (ii)			s) and Exclusion(s) Claimed (select all that
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii) Rule 506(b) Rule 504 (b)(1)(iii) Rule 506(c) Securities Act Section 4(a)(5) Rule 504 (b)(1)(iii) Securities Act Section 4(a)(5) Investment Company Act Section 3(c) 7. Type of Filing New Notice Date of First Sale 2011-09-30 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer intend this offering to last more than one year? Yes No 9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Tenant-in-Common Securities Dobt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Security to Other (describe) Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination for Yes No Clarification of Reponse (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside \$ 0 to the company and the security of the security S	αρ	1	
Rule 504 (b)(1)(iii)			L Rule 505
Rule 504 (b)(1)(iii)		Rule 504 (b)(1)(i)	Rule 506(b)
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7. Type of Filing New Notice Date of First Sale 2011-09-30 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer intend this offering to last more than one year? 9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Equity Debt Debt Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Other (describe) 10. Business Combination Transaction Is this offering being made in connection with a business combination or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor		Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
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Does the Issuer intend this offering to last more than one year? Popoled Investment Fund			
9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Tenant-in-Common Securities Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation	8. I	Duration of Offering	
9. Type(s) of Securities Offered (select all that apply) Pooled Investment Fund Interests Tenant-in-Common Securities Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment Minimum investment accepted from any outside investor 12. Sales Compensation	Does	the Issuer intend this offering to	last more than one year? C Yes No
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Mineral Property Securities Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation			▼ Equity
Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation		Tenant-in-Common Securities	Debt
Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation Other (describe) Yes No USD		Mineral Property Securities	
Other Right to Acquire Security 10. Business Combination Transaction Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation	grant .		Cohor (Josepha)
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor USD 12. Sales Compensation		Exercise of Option, warrant or	Uther (describe)
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor USD 12. Sales Compensation		Other Right to Acquire Security	
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor USD 12. Sales Compensation		Other Right to Acquire Security	
transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor USD		Other Right to Acquire Security	
Clarification of Response (if Necessary) Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor USD 12. Sales Compensation			tion Transaction
Conditioned on closing of acquisition 11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation	10	. Business Combina is offering being made in connect	ion with a business combination F Yes No
11. Minimum Investment Minimum investment accepted from any outside investor 12. Sales Compensation	10. Is this trans	. Business Combination is offering being made in connect saction, such as a merger, acquisi	ion with a business combination Yes No No
Minimum investment accepted from any outside investor 12. Sales Compensation	10. Is this trans	. Business Combina is offering being made in connect action, such as a merger, acquisi affication of Response (if Necessary	ion with a business combination (respectively) Yes No
Minimum investment accepted from any outside investor 12. Sales Compensation	10. Is this trans	. Business Combina is offering being made in connect action, such as a merger, acquisi affication of Response (if Necessary	ion with a business combination (respectively) Yes No
12. Sales Compensation	Is thi trans Clari	. Business Combina is offering being made in connect faction, such as a merger, acquisitification of Response (if Necessary additioned on closing of acquisiting the such as t	ion with a business combination Yes No
	Is this trans Clari	Business Combina is offering being made in connect eaction, such as a merger, acquisi effication of Response (if Necessary aditioned on closing of acquisition	ion with a business combination Yes No Yes No No No
	Is this trans Clarical Com	Business Combina is offering being made in connect eaction, such as a merger, acquisi effication of Response (if Necessary aditioned on closing of acquisitions) Minimum Investment mum investment accepted from a	ion with a business combination Yes No Yes No No No No No No No No No No
Recipient CRD Number None	Is this trans Clarical Com	Business Combina is offering being made in connect eaction, such as a merger, acquisi effication of Response (if Necessary aditioned on closing of acquisitions) Minimum Investment mum investment accepted from a	ion with a business combination Yes No Yes No No No No No No No No No No
	Is thi trans Clari	Business Combination of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Response (if Necessary additioned on closing of acquisition of Respon	on with a business combination Yes No Yes No No No USD

(Associated) Broker or Dealer None (Associated) Broker or Dealer CRD None Number
Number
Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation All States
12 Offering and Sales Amounts
13. Offering and Sales Amounts
Total Offering Amount \$ 1000000 USD \(\textstyle \textstyle \
Total Amount Sold \$ 1000000 USD
Total Remaining to be \$ 0 USD □ Indefinite
Solu E E E E E E E E E E E E E E E E E E E
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who
do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3
above. If the amount is unknown, provide an estimate and check the box next to the amount. \$ 0 USD
Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is
 not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii)
 or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
AxoGen, Inc.	/s/ Gregory G. Freitag	Gregory G. Freitag	CFO	2011-10-13